

PLAN REVIEW

An Owner's Engineer Perspective

HELLO!

I am Ted Bennett

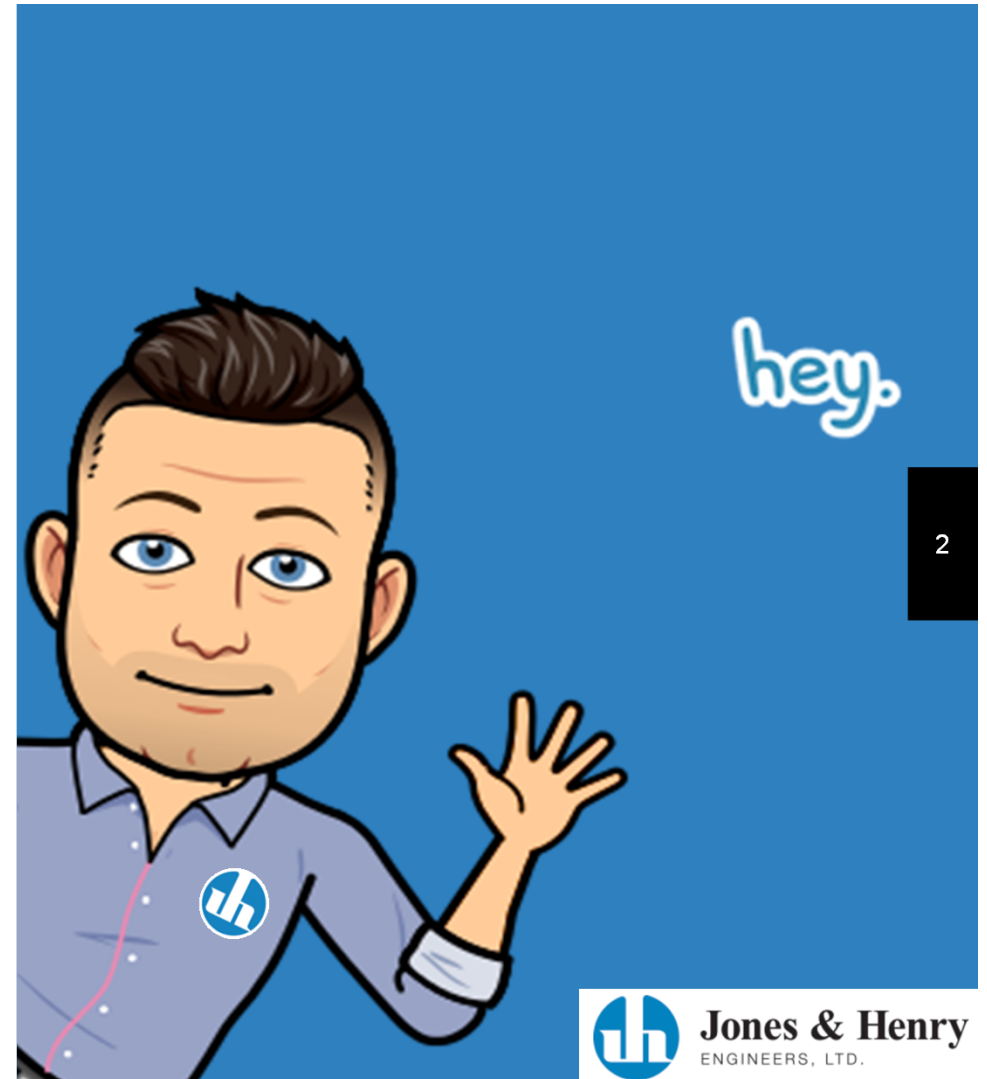
Today's Topic:

Plan Review For Owner's Engineers

You can connect to me at

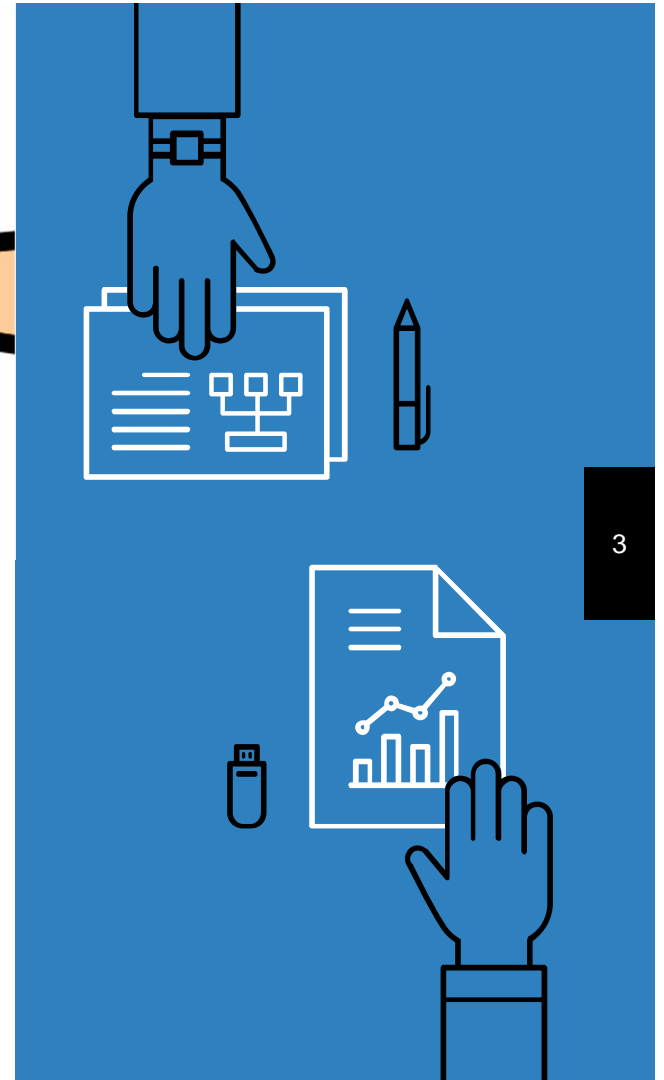
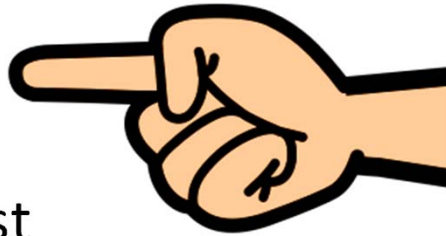
[@TedBennettPE](#) or

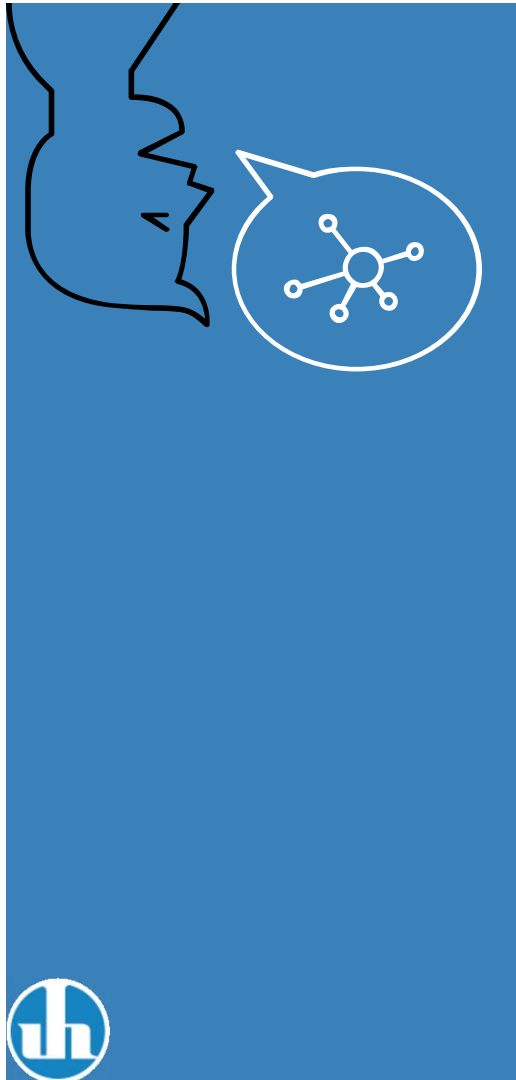
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KEY TAKEAWAYS

- ▶ Water & Sewer Checklist
- ▶ No Time?
- ▶ Dealing With **BAD** work.
- ▶ We're all working TOGETHER.



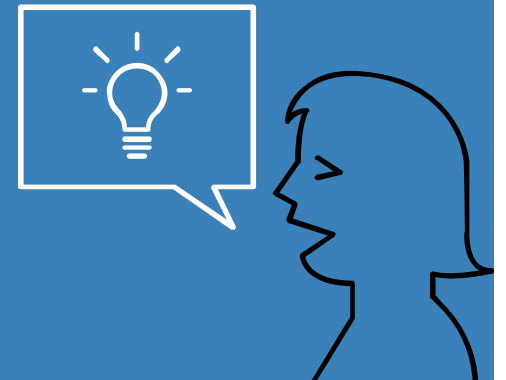


“

*“If you don’t make
any mistakes, you’re
probably not doing
anything...”*

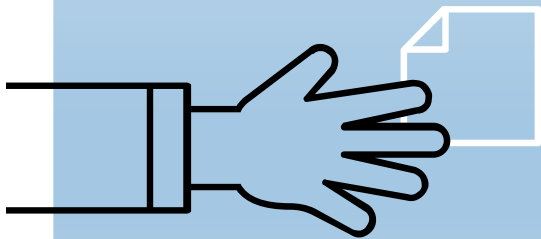
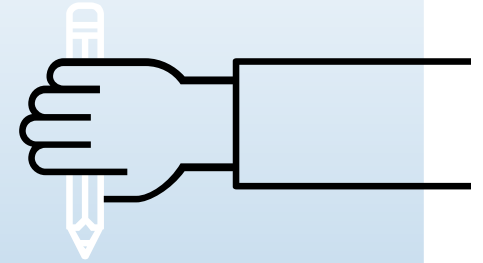


Think About
It...





Why Do You Check Plans?



The purposes of the review...



The Whys?

Constructability

- ▶ Can it be Built?
- ▶ Is there a Better Way?
- ▶ Challenges Defined?

Design Standards

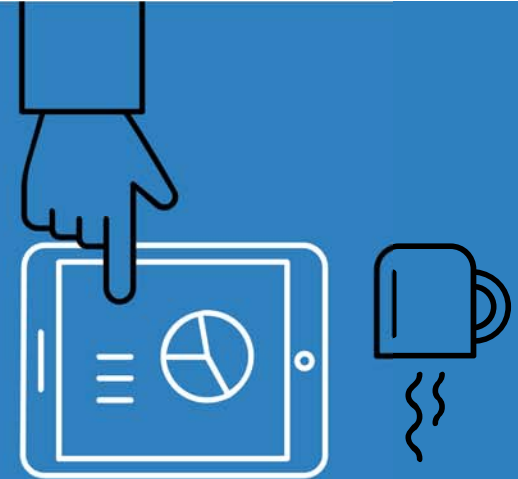
- ▶ Where?
- ▶ What size?
- ▶ How much?

Agency Policy

- ▶ Follow the Rules?
- ▶ Design Guide?
- ▶ Industry Standards?



WHY?



QA / QC
Checklist



CONSTRUCTABILITY

- ▷ Existing Conditions Shown Correctly
- ▷ Worker & Equipment Access
- ▷ Maintenance of Traffic
- ▷ Temporary Services
- ▷ Laydown / Staging Areas
- ▷ Are Easements Needed
- ▷ All Aspects of the Work Described



GOALS

- ▷ MINIMIZE RISK
- ▷ Receive Fixed Pricing
- ▷ Avoid Change Orders
- ▷ Ensure the Final Product is Acceptable

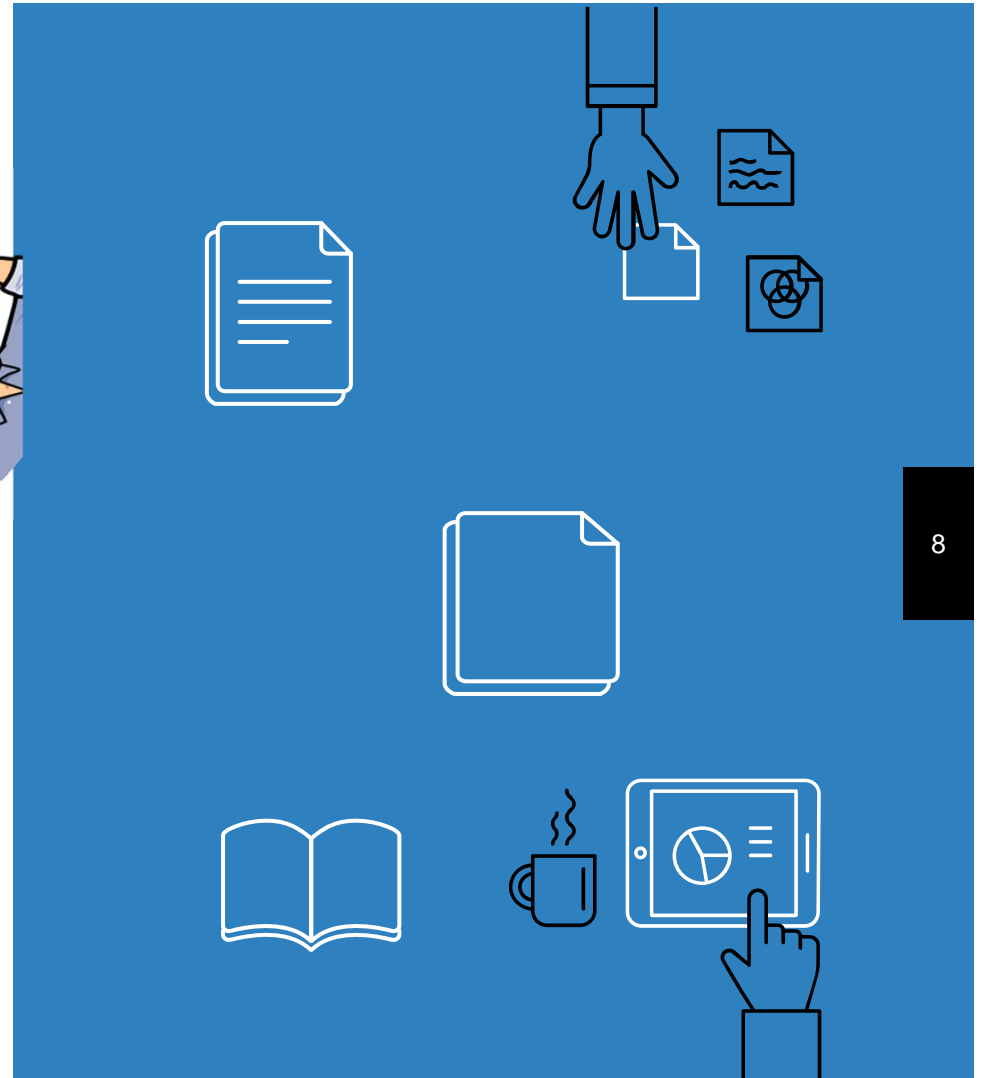
DESIGN STANDARDS

- ▷ What Standards Govern?
- ▷ Do the Plans Conform?
- ▷ Are EXCEPTIONS needed?
- ▷ Competing Standards
 - Dual Agency Review
 - Federal / State / Local



GOALS

- Uniform Equipment
- Simplified Maintenance
- Intended Operation

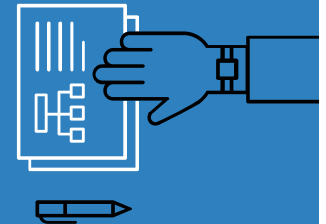


GENERAL CHECKING

- ▷ Cover Page with Approvals
- ▷ All Sheets Included
- ▷ Legend
- ▷ Overall Concept
- ▷ Hydraulic Profile
- ▷ SWPPP
- ▷ Drafting Standards
- ▷ Correct Types of Sheets Included
- ▷ Layout / Staking



- ✓ Plan & Profile
 - ✓ Crossing Pipes Shown in Profile
 - ✓ 10 States Standards
 - ✓ Match Lines
- ✓ Cross Sections
 - ✓ Typical Section
 - ✓ Cut / Fill
 - ✓ R/W Coordination
- ✓ Site Plans
 - ✓ Grades
 - ✓ Access / Geometry
- ✓ Uniform Elevations & Stationing



WATER MAIN DESIGN REVIEW

- ▷ Adequate Valves
 - Can the System Be Isolated?
 - 3 at an Intersection
 - Valve Spacing

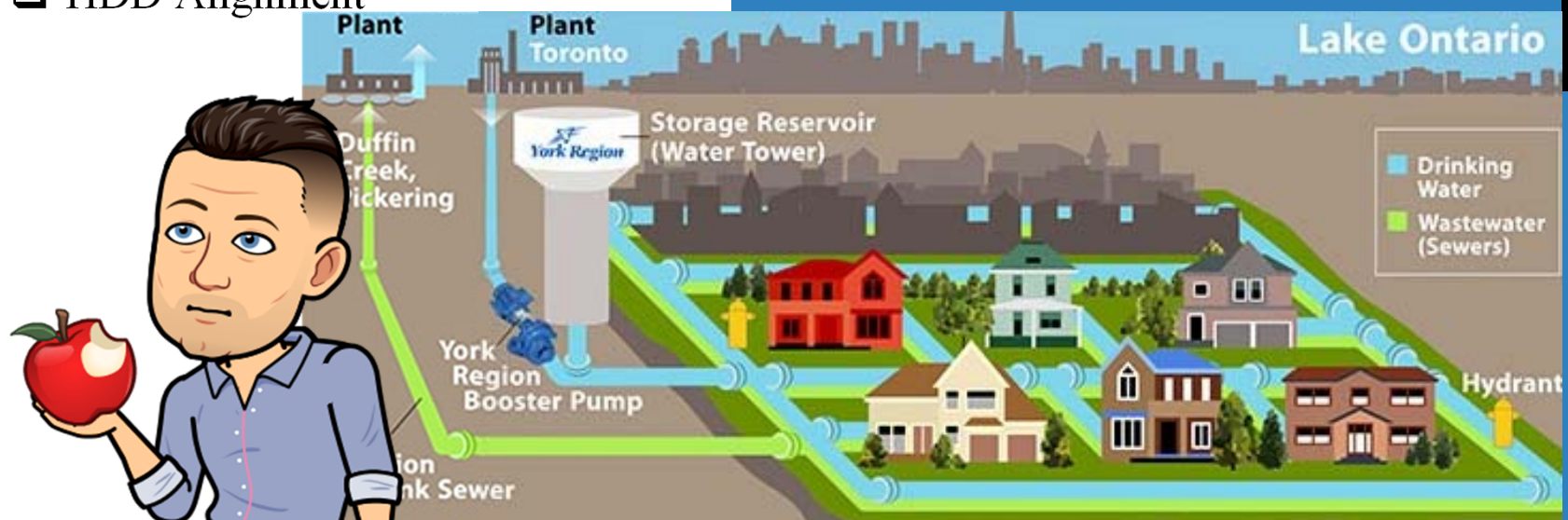
- ▷ Pipe Sizes Match Master Plan
- ▷ Hydrant Spacing
- ▷ Testing / Startup
- ▷ Service to All Properties
- ▷ Joint Restraint Table



WATER MAIN DESIGN REVIEW

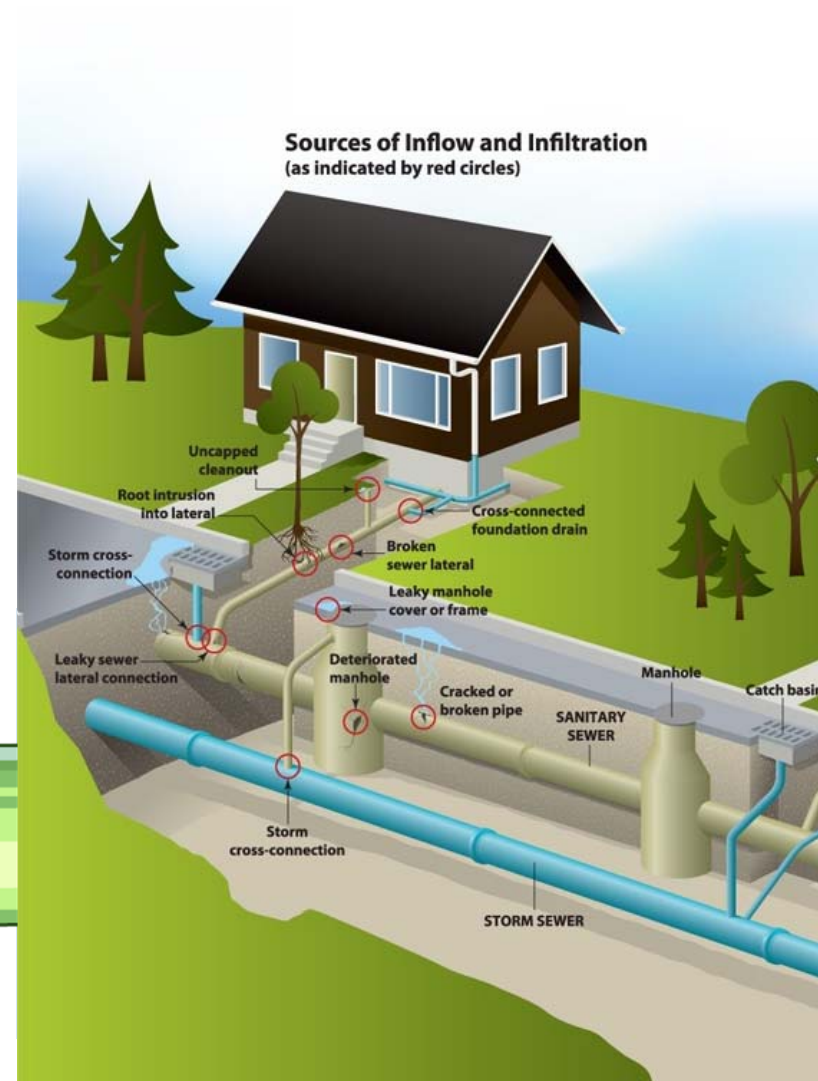
- ☐ Looping Opportunities
- ☐ Trenchless Construction
 - ☐ Bore / Receiving Pits
 - ☐ HDD Alignment

- ✓ Bends / Fittings Shown
- ✓ Details Cover All Work



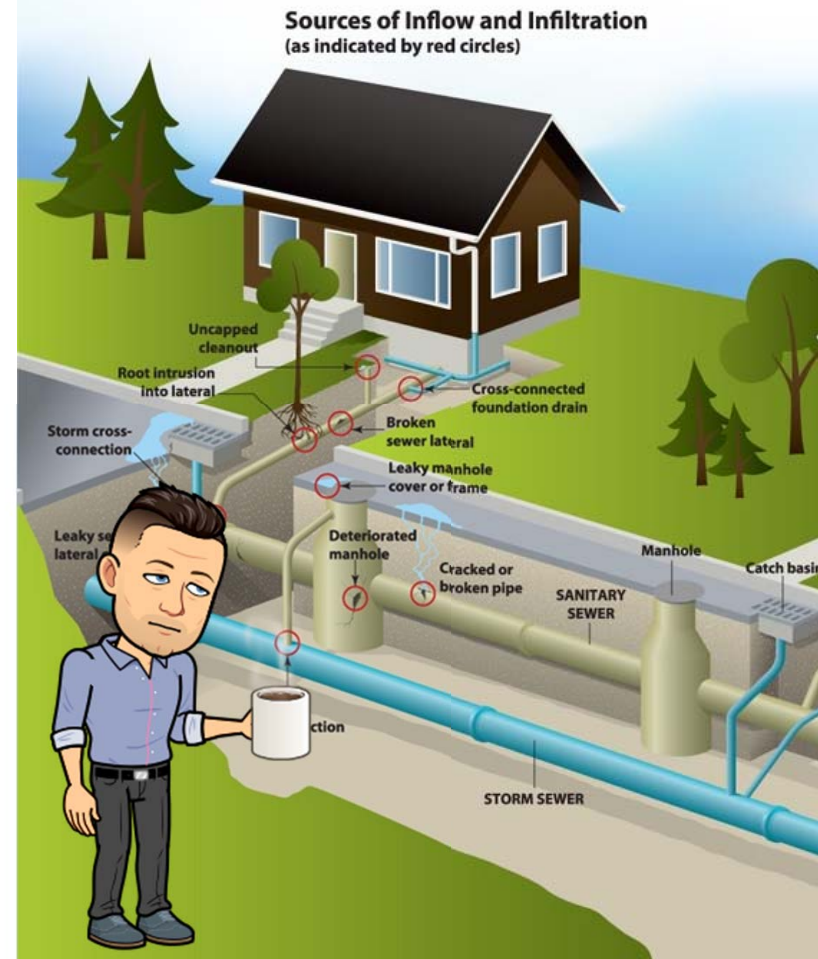
SEWER DESIGN REVIEW

- ▷ Manhole Spacing
- ▷ Manholes at all Changes in Direction
- ▷ Minimum Grades
- ▷ Check Invert Elevations
- ▷ Casting Elevations Provided

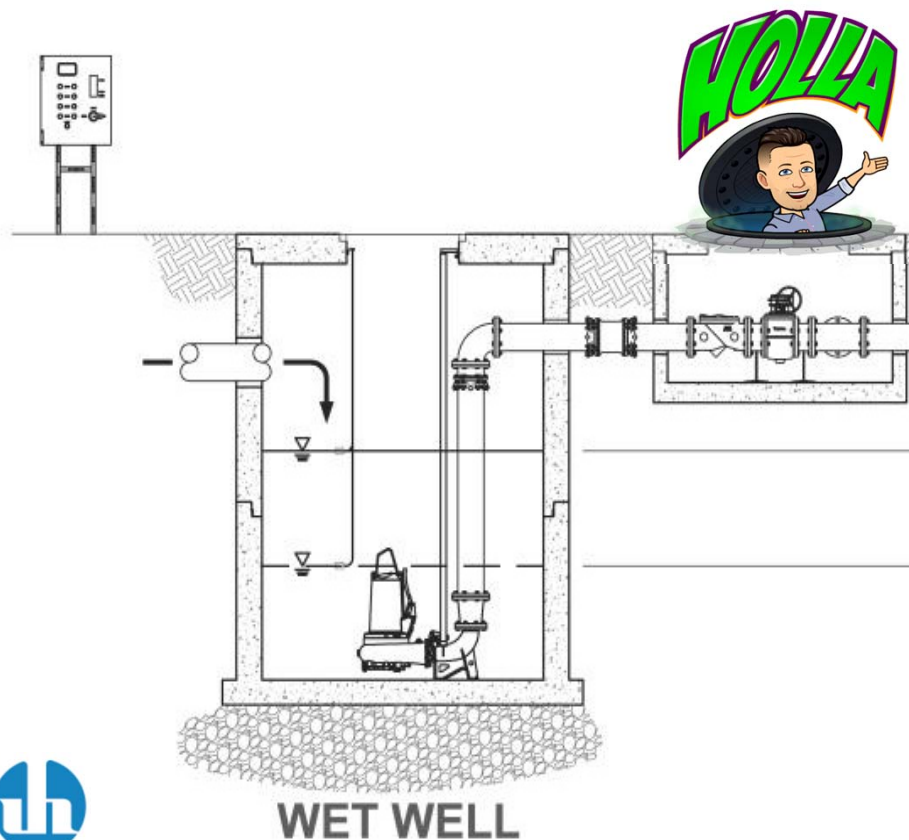


SEWER DESIGN REVIEW

- ▷ Service Provided to Each Property
- ▷ Lateral Sewers Clear Adjacent Utilities
- ▷ Depth to Avoid Future Pump Station
- ▷ Details Cover All Work



SEWER PUMP STATION DESIGN REVIEW

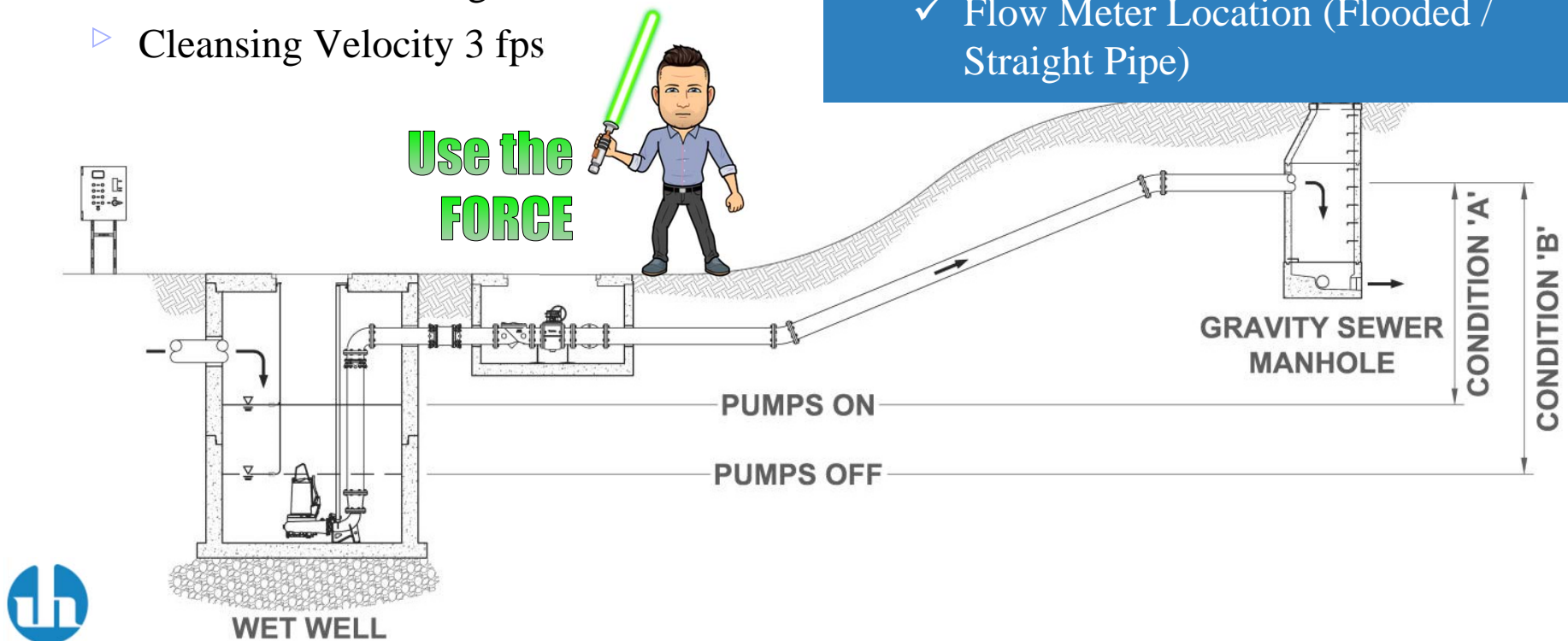


- ✓ Standard Details
- ✓ System Curve vs. Pump Performance
- ✓ Pump Cycle Time vs. Wet Well Volume
- ✓ Level Controls – Dual?
- ✓ Inlet Configuration
- ✓ Gauges for Testing
- ✓ Valve Chamber
- ✓ Can Pumps Pass Through Access Hatch
- ✓ SCADA Interface
- ✓ Emergency Operation

SEWER FORCE MAIN DESIGN REVIEW

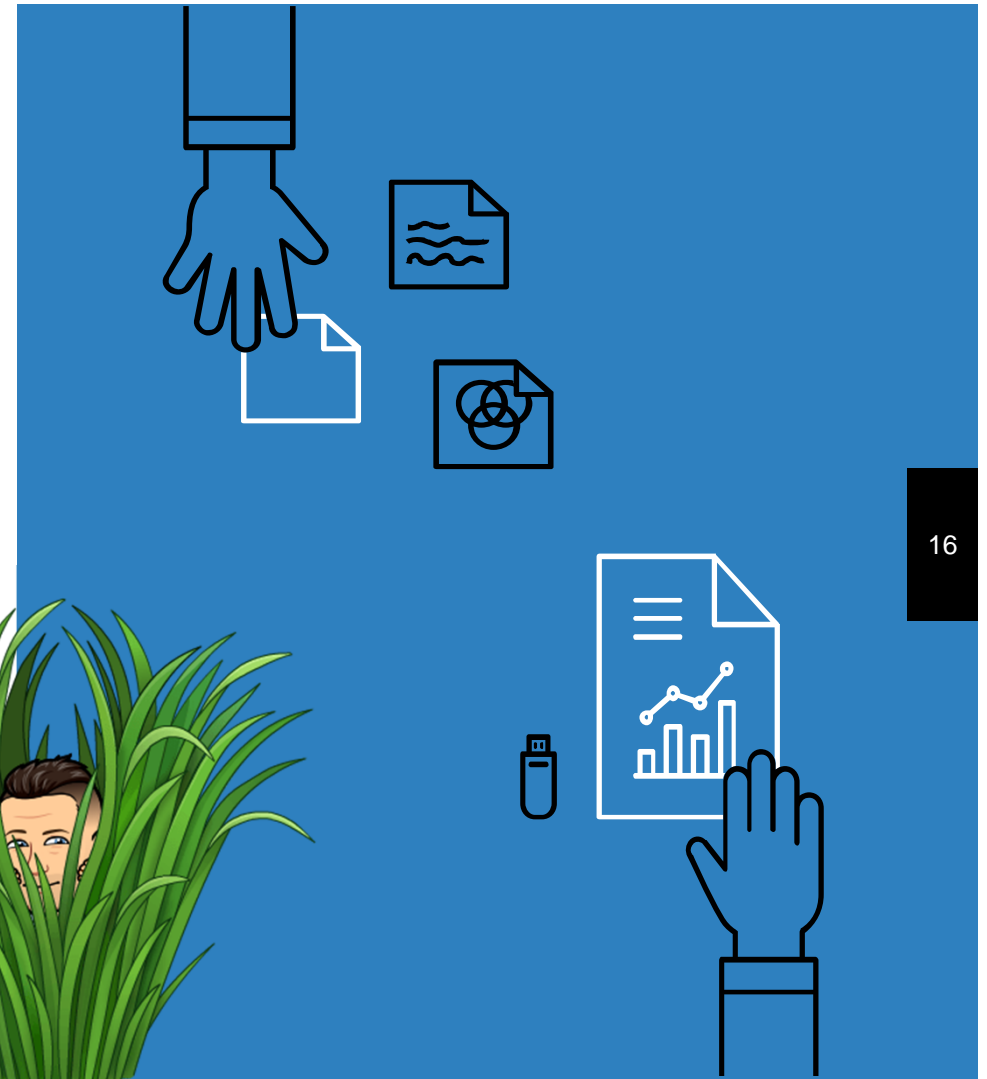
- ▷ Review Profile – High Points
- ▷ Cleansing Velocity 3 fps

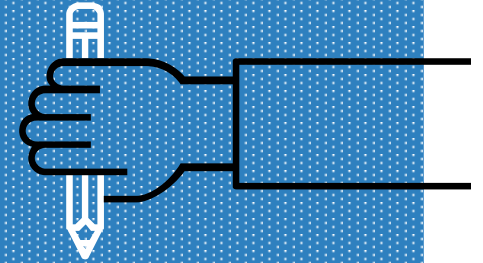
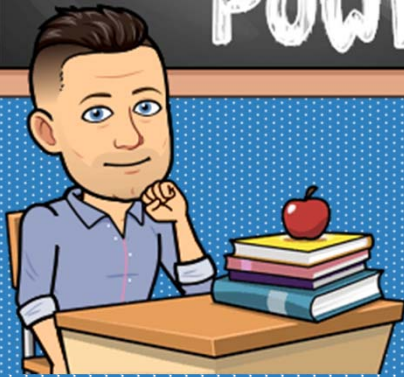
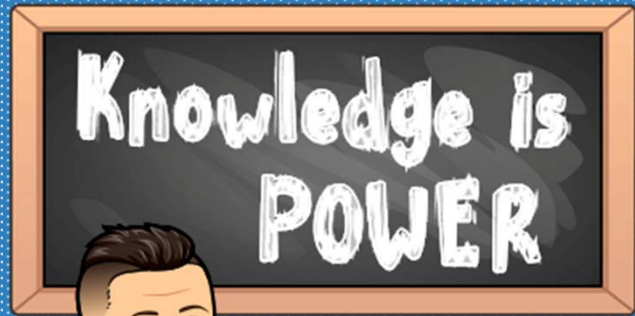
- ✓ Air Releases at High Points
- ✓ Outlet Conditions
- ✓ Partially Full Pipes?
- ✓ Check Length vs. Odor Control
- ✓ Flow Meter Location (Flooded / Straight Pipe)



POLICY CHECK

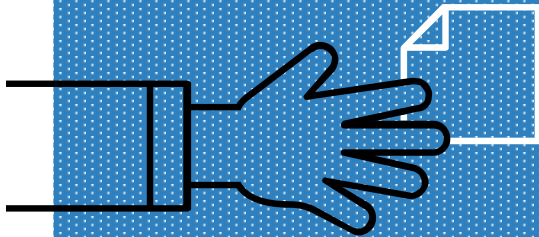
- ▷ Public Extension Required?
- ▷ Public Cost Sharing?
- ▷ Development Agreement?
- ▷ Service Area Boundaries Observed?
 - Contract Limits
 - CWA 208 Areas
- ▷ Capacity Issues?
- ▷ Who will have to connect?
- ▷ Design Calculations Provided





TIPS

And some things to look for...



Avoid the 95% Review Trap

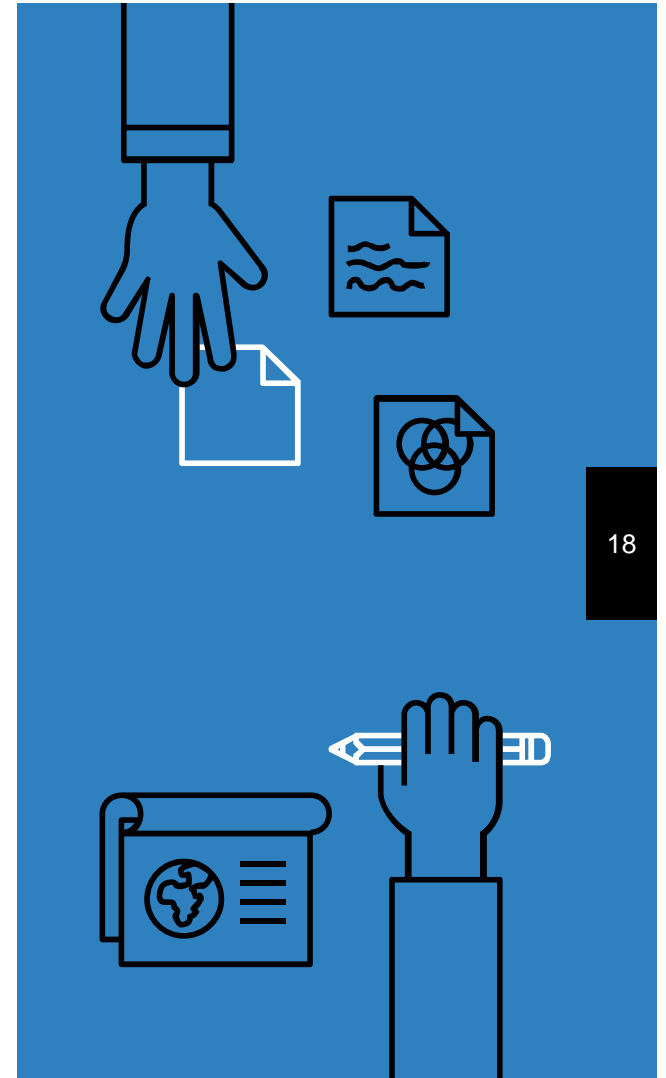
Review in Stages

- ▷ Kickoff - Concept
- ▷ 30% - Basis of Design
- ▷ 60% - Pre-Final
- ▷ 100% Final for Bid



Advantages

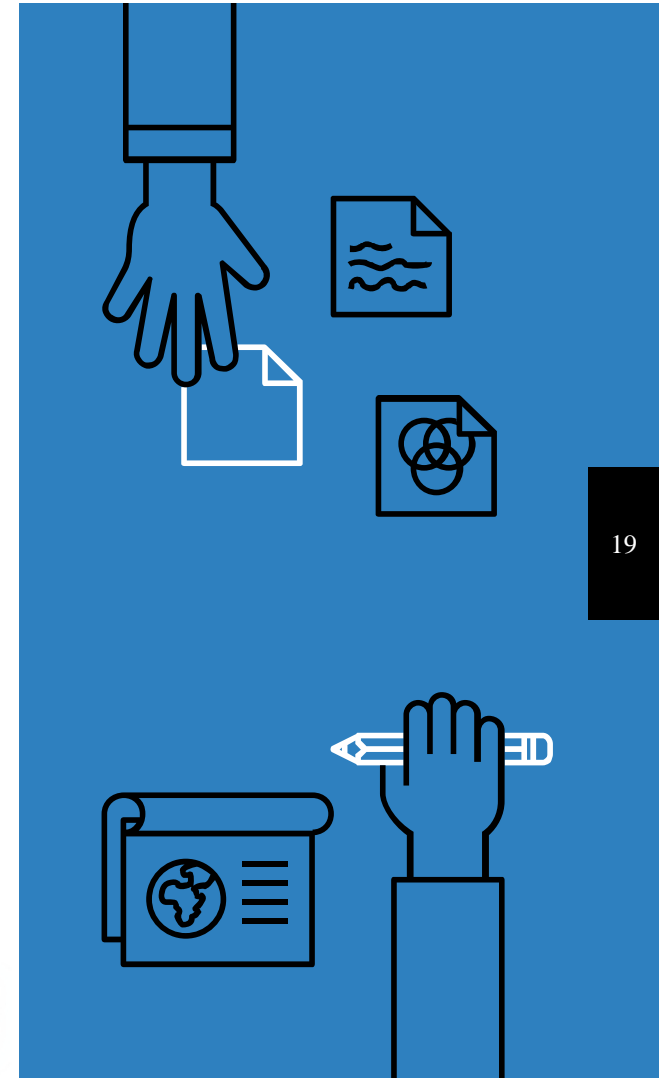
- ▷ Catch Errors Early
- ▷ Avoids Rework
- ▷ Reviewer Involved in Design



BAD Work?

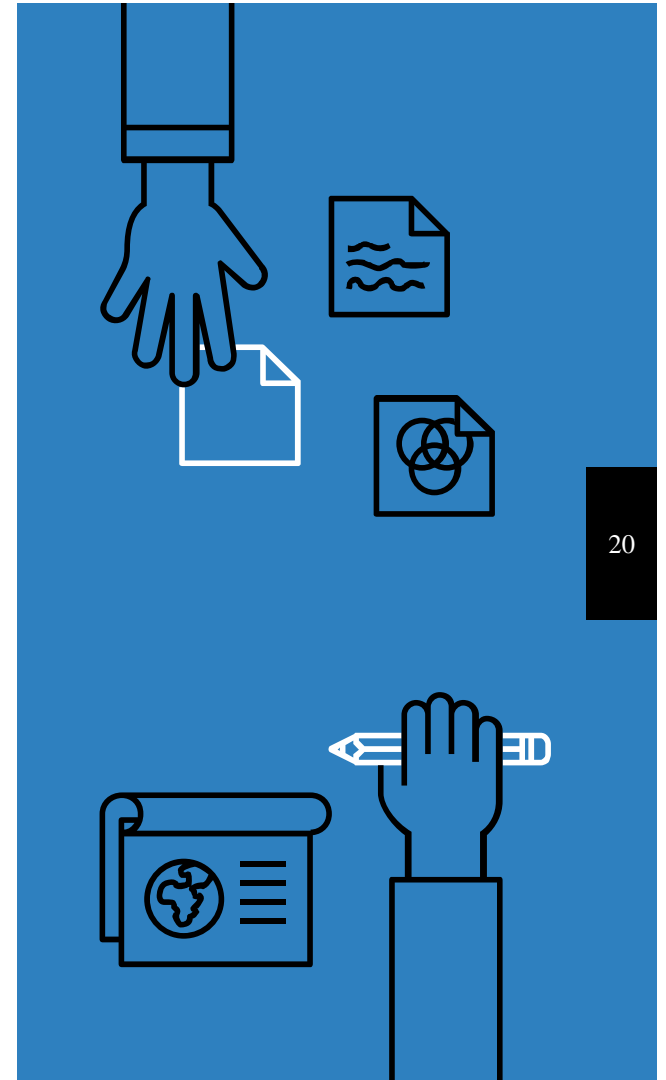
When do I Give it Back?

- ▷ Distinguish Sloppy from Inexperience / Unqualified
- ▷ Don't do the work for
- ▷ Provide guidance.
 - Examples
 - Review Concepts
 - Engineering Principles
 - Suggest Mentor



Sneaky Developers

- ▶ Changing Plans after approval.
- ▶ Splitting parcels to avoid extensions.
- ▶ Not showing other side of street – avoid 208 Area / Tap Requirements.
- ▶ Trying to build Pipes Smaller than Master Plans require.
- ▶ Cheating on Oversizing Costs.
- ▶ Pumping vs. Gravity.
- ▶ Shallowing Sewer to save \$.



TIME IS LIMITED...

Big Picture

- ☐ Is this the Project I Want?
- ☐ Will it Work?
- ☐ Does it Meet Specs?
- ☐ Does it Follow Standards?

Important Details

- ☐ Capacity
- ☐ Is all the work included?
- ☐ What is the most important aspect for success?

Still Not Sure

- ☐ Get Help
- ☐ Ask For More Time
- ☐ More Detailed Review



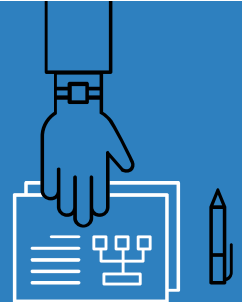
I'M BUSY A



The Non-Technical Keys



- ✓ Add Value
 - ✓ Avoid being TOO Picky
 - ✓ Constructive Comments
- ✓ Open Communication
 - ✓ Ask Questions / Offer Suggestions
 - ✓ CLEAR expectations
 - ✓ Meet
- ✓ Accuracy
 - ✓ Write Legibly / Electronic Format
 - ✓ Double Check Markups
- ✓ Its OKAY to be Wrong!



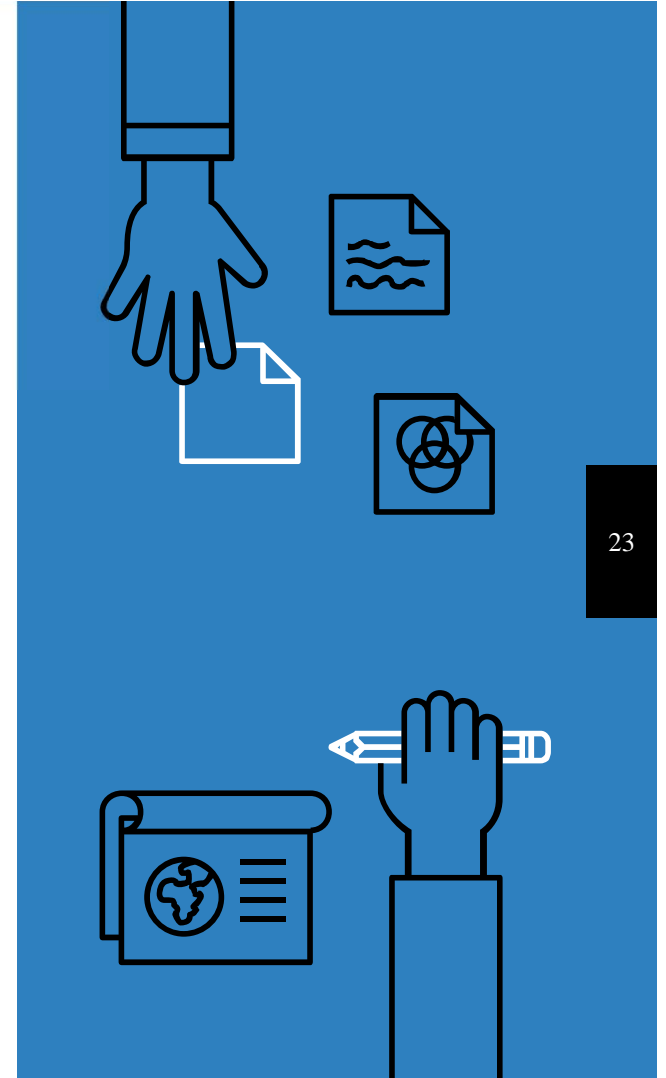
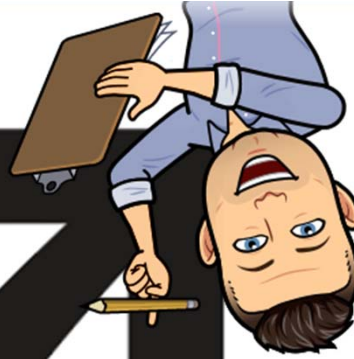
CHECKLISTS

Standards

- ☐ Steps for Review
- ☐ Items to Check
- ☐ Permit Requirements

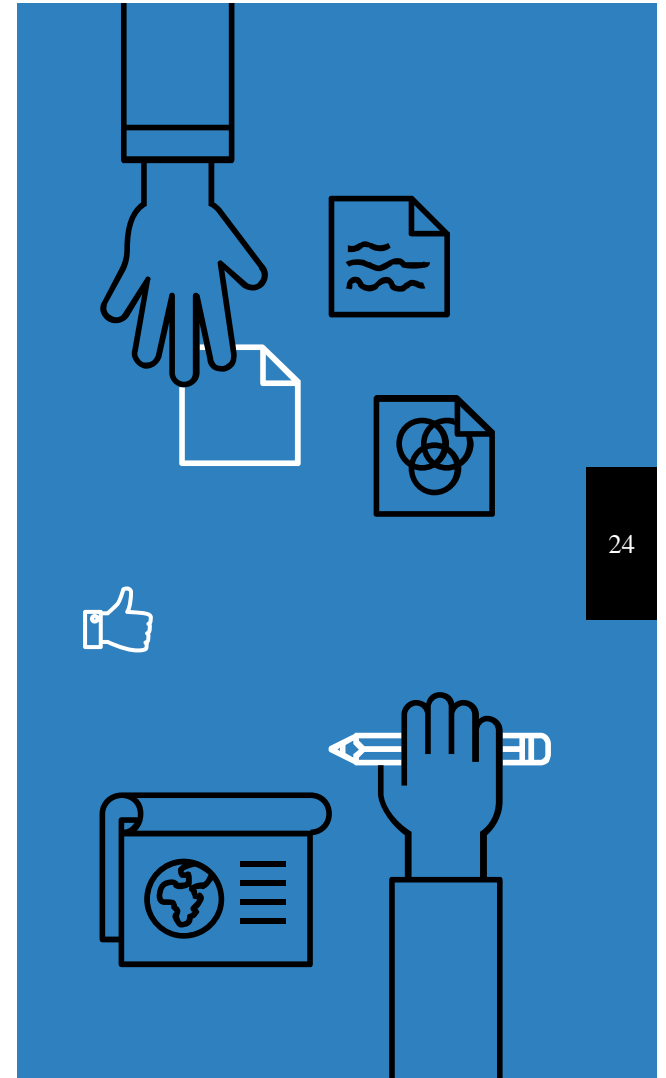
Personal Preferences

- ☐ From experience
- ☐ Failures
- ☐ Mistakes to Avoid
- ☐ Your Expertise Area



FINAL TH

- ▷ Review of the work
- ▷ Work marks
- ▷
- ▷
- ▷
- ▷
- ▷



References:



PLAN REVIEW LOG

Jones & Henry Engineers Infrastructure Group



WATER SYSTEM DIAGRAM:

Image Source: City of Markham, Ontario Water System,

<https://www.markham.ca/wps/wcm/connect/markhampublic/6481e82e-ea96-4a84-b2f9-c88e931f9237/5/MkmWaterSystemIllustration.jpg?MOD=AJPERES&CACHEID=6481e82e-ea96-4a84-b2f9-c88e931f9237/5>



SEWER COLLECTION SYSTEM DIAGRAM

Image Source: Town of Whiteland, Indiana, Sewer Department

http://townofwhiteland.com/wp-content/uploads/ii_sourcediagram.jpg



SEWER PUMP STATION DIAGRAM

Image Source: Jensen Engineered Systems, Design Guide 2nd Edition

<http://www.jensenengineeredsystems.com/wp-content/uploads/2015/06/Pump-Station-Design-Guidelines-2nd-Edition.pdf>



THANKS!

Any questions?

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